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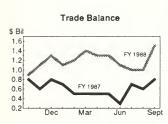


U.S. Agricultural Trade Update

Economic Research Service U.S. Department of Agriculture

November 18, 1988

Fiscal 1988 Exports Up 27 Percent



Trade Surplus Doubles - Fiscal 1988's agricultural trade surplus reached \$14.3 billion, nearly double last year's, according to Census Bureau data released earlier this week. In September, the surplus exceeded \$1.5 billion, rising \$500 million above August (table 3). Exports were substantially higher in September, while imports dropped \$200 million.

slipping \$10 million to \$493 million. Export prices declined from August's high of \$130 per ton, reflecting earlier movements in market prices. Volume remained about the same as in August. with larger exports to Taiwan, Mexico, and Spain offset by smaller shipments to the USSR and Korea.

Corn exports fell slightly in September,

Exports \$ Bil 3.2 FY 1988 3.0 2.8 2.6 2.4 2.2 2.0 Sept Exports - U.S. agricultural exports totaled \$35.3 billion in fiscal 1988, more than \$7 billion above 1987. In September, exports soared \$300 million above the previous month to almost \$3.2 billion (table 5). Wheat, rice, animal feeds, vegetable oils, and horticultural products led the export

Wheat exports increased to China and Egypt boosting U.S. sales \$83 million to \$490 million in September. Volume rose more than 500,000 tons despite smaller exports to Algeria and Pakistan. Shipments not under the Export Enhancement Program (EEP) remained relatively steady, but average export prices gained even with the larger proportion moving under EEP. (Steve MacDonald, 202 786 1821)

Soybean exports fell 27 percent, or \$87 million, in September. Exports were lower to nearly every destination, and prices slipped slightly as well. August and September are typically the slowest months for U.S. soybean exports. This year soybean exports during these months were further dampened by increased U.S. prices stemming from drought. At only 731,000 tons, soybean exports in September were less than half their year-earlier level.

Imports - Agricultural imports reached a record \$21 billion in fiscal 1988, \$125 million above the 1986 record and \$360 million above 1987. September imports fell 11 percent from August to \$1.6 billion (table 6). Meat, coffee, cocoa, fruit, vegetable oil, and sugar purchases fell from August levels. (Steve Milmoe, 202 786 1821)

Imports Customs value 2.0 1.9 Y 1988 1.8 1.6 1.5 Sept Dec Mar Jun

Cotton exports remained about the same in September at \$86 million, beginning the new marketing year at a very slow pace. Except during fiscal 1986, when strong U.S. prices reduced the competitiveness of U.S. cotton, September's exports were among the lowest of the 1980's. Since February 1988, U.S. prices have remained above world prices, but extensive forward contracting sustained exports until the end of the 1987/88 marketing year in July.

Leading Markets - Increased U.S .farm product exports were accompanied by shifts among leading markets in fiscal 1988. Shipments to Korea rose one-third in value, boosting it to second place from fourth position. The USSR moved up to fifth from eleventh place (table 4). A recovery in corn and soybean shipments elevated Spain into ninth position from twelfth place. Japan maintained its leading market position with a hefty 31- percent gain, as U.S. exports there reached a record \$7.3 billion. (Tom Warden, 202 786-1822)

Table 1--U.S. agricultural exports: Quantity and value by commodity

		October-	September		September			
Commodity group and unit	Thousan	d Units	\$ Thous	ands	Thousan	dunits	\$ Thousa	inds
							1987	1988
Total agricultural exports (NA) Animals & animal prods (NA) Animals live - ex poultry (NO) Cattle & calves (NO) Cattle live animals (NO) Meats & meat products (MT) Beef & veal (MT) Beef & veal (T) Beef & veal (T) Beef & veal (T) Cattle for prop or pres (MT) Cattle for prop or prop	7986/8/ 275 1222 215 122 225 122 221 226 226 226 226 226 226 226 226	d Units	\$ Thous	1987/88 35, 341, 235 6, 057, 775 1, 257, 905 1, 257, 905 1, 796, 557 1, 796,	1987	d units 1988	\$ Thousa 1987 2,348,355 456,865 57,869 44,005 57,869 44,005 66,312 1,154 66,312 1,154 66,312 1,154 66,312 1,154 67,726 67,820 1,154 67,726 67,820 1,154 67,726 7,260 7	1988 3, 179, 518 8 600, 859, 859, 859, 859, 859, 859, 859, 859
Beet pulp (MT) Citrus pulp pellets (MT) Other feeds & fodders (MT) Fruits & prep, excl. juice (MT) Fruits - fresh (MT) Citrus (MT) Grapefruit - fresh (MT) Uemons & limes - fresh (MT) Oranges & tangerines-fresh (MT) Noncitrus (MT) Apples - fresh (MT) Grapes - fresh (MT) Other noncitrus - fresh (MT) Fruits - dried (MT) Raisins - dried (MT) Prunes - dried (MT)	520 2,428 1,746 1,468	803 3,092 1,682 1,682 965 462 144 350 717 296 117 304 165 96	87, 195 56,471 440,698 1,281,136 935,965 497,545 93,562 233,483 438,420 95,649 113,138	90,12: 78,69; 612,665 1,065,69; 531,38; 224,19; 99,444 199,811 131,37; 117,62; 285,31; 263,83; 149,72; 95,08	7 238 135 104 36 44 21 88 68 68 68 7 15 24 24 24	6 304 142 110 35 6 10 18 75 28 32 17	5,049 42,682 117,104 74,871 23,091 8,127 11,378 51,777 7,316 25,735 18,726 30,841 18,624	853 68,493 127,772 84,531 23,228 9,663 10,320 61,304 7,944 24,387 28,972 29,345

Table 1--U.S. agricultural exports: Quantity and value by commodity (continued)

		October-S			September			
Commodity group and unit	Thousar			ands	Thousan		\$ Thousar	nds
			1986/87					1988
Fruits - canned, excl. juice (MT) Fruits - frozen, excl. juice (MT) Other fruits - prep or pres (MT) Other fruit juices, incl. frozen (HL) Orange juice (HL) Other fruit juices (HL) Wine (HL) Other fruit juices (HL) Wine (HL) Heapway (Shelled basis) (MT) Assay (Shelled basis) (MT) Assay (Shelled basis) (MT) Peanuts, shelled or prep (MT) Walnuts, shelled or prep (MT) Vegetables and preparations (MT) Vegetables and preparations (MT) Vegetables - fresh (MT) Celery - fresh (MT) Celery - fresh (MT) Dotatoes - fresh (MT) Potatoes - fresh (MT) Other fresh vegetables (MT) Potatoes - frezen (MT) Other fresh vegetables (MT) Vegetables - canned (MT) Potatoes - frozen (MT) Other frozen vegetables (MT) Vegetables - canned (MT) Pulses (MT) Dried beans (MT) Dried beans (MT) Olicades and meal (MT) Olicades and meal (MT) Olicades and meal (MT) Olicades (MT) Soybeans (MT) Soybean (MT) S	259 4,363 2,129 4,363 2,129 4,009 2,103 1,17 1,629 1,6	755 29 24 24 24 25 1 826 24 25 1 826 8 8 22 9 25 1 8 8 8 8 8 2 2 9 2 8 8 8 8 8 2 7 2 8 8 8 8 8 2 7 2 8 8 8 8	64, 948 20, 746 28, 491 184, 979 87, 472 48, 979 87, 472 48, 987 186, 596 4412, 807 186, 596 4412, 807 187, 747 187, 747 187, 747 187, 747 187, 747 187, 747 187, 747 187, 747 186, 748 186, 748 186, 748 186, 748 186, 748 186, 748 186, 748 186, 748 186, 748 186, 748 186, 748 186, 748 186, 748 187, 747 187 187 187 187 187 187 187 187 187 18	79,099 28,256 25,2479 114,861 137,618 78,565 252,479 114,861 137,137 14,137 14,137 14,137 171,933 171,	642884441145171811871441145171719708641616237736228811893157711211177142235024114	8 4 2 4 3 8 4 4 1 1 1 4 4 5 2 9 2 6 6 6 1 1 3 9 1 5 8 3 2 0 3 5 1 3 2 3 4 4 9 2 9 2 6 6 6 1 1 3 9 1 5 8 3 2 0 3 5 1 3 3 4 4 9 2 9 2 6 6 6 1 3 9 1 5 8 1 2 3 7 5 1 3 8 4 8 4 1 1 1 1 2 3 3 1 1 1 1 2 3 3 1 1 1 1 2 3 3 1 1 1 1	5,522 3,681 2,189 16,124 7,433 8,694 4,912 92,694 60,366 81,152 11,450 2,346 81,152 11,450 2,590 2,590 2,533 6,076 11,109 5,132 11,161 11,618 2,608 2,133 6,076 11,17	8,552 8,552 3,438 1,902 21,422 10,094 11,5

Table 2--U.S. agricultural imports: Quantity and value by commodity

		October-September					September		
Commodity and unit	Thousand			dollare	Thous		Thousand	dollars	
·	1986/87							1988	
	1700/07		<u> </u>		1707	1700	1707		
Total agricultural imports (NA)			20,649,819 6,786,156 817,202 3,233,135 1,087,976 114,119 404,570 714,320 7,409	21,010,764			1,577,160 495,064 67,440 222,832	1,649,878 495,084 67,245 199,362	
Noncompetitive ag imports (NA) Bananas & plantains (MI)	3 106	3,030	817,202	6,473,063 820,470	248	247	67,440	67.245	
Coffee, incl prods (MT) Cocoa & prods (MT)	1,206	1,050	3,233,135	2,599,678	109	247 78 36	222,832	199,362	
	503 80	562 88	1,087,976	2,599,678 1,163,928 123,275	30	36 6	65,046 7,972 38,297	70,273 9,441	
Spices (MT) Rubber & allied gums - crude (MT)	104	120	404,570	355,424	5 9	10	38,297	29, 137	
	824 1/	846 1/	714,320	948,610	61 1/	60	57,631 476	81,039 278	
Wool, unmfg - carpet (MT)	2 190	660	/B°21/	6,615 47,187 25,087	601	1/	4,665	3,763	
Wool, unmfg - carpet (MT) Fibers, excl cotton (MT) Essential oils (MT)	13	45	22,790	25,087 141,525	601 2 1	3	4,665 1,551	2,201 11,658	
Drugs - crude natural (MT)	53	660 45 12 49	115,256 204,035 13,863,662 5,049,784	222, 224	9	4	8,961 18,775 1,082,096	19,615	
Drugs - crude natural (MT) Competitive ag imports (NA) Animals & prods (NA) Animals-live, ex poultry (NO) Cottle (NO)			13,863,662				1,082,096	1,154,794	
Animals & prods (NA) Animals-live, ex poultry (NO)	1,994	2.238	609.666	5,233,309 729,340 598,795	58		420,646 17,077	374,300 57,157	
Cattle (NO) Horses & mules (NO)	1,434	2,238 1,437 10	461,560	598,795	13	168 57	17,077 8,136	41,245	
Morses & mules (NU) Swine (NO)	413	685	49,079	39,901	70	104	4,264 4,142	6,670 8,901	
Swine (NO) Other live animals (NO)		106	2,763	4,043	7	104 5	536	340	
Reef & veal (MT)	1,282 778	1,280 779	1,574,751	1,680,560	113 70	91 55	255,957 149,069	199,327 122,852	
Meats & prods, ex poultry (MT) Beef & veal (MT) Beef & veal - fr or froz (MT) Beef & veal - prep or pres (MT)	709	700	96, 263 49,079 2,763 2,797,057 1,574,751 1,361,139 213,612 1,125,392 596,029 529,363 31,807	2,788,488 1,680,560 1,476,510 204,963 1,000,963	64	55 47	127,679 21,390 96,770	102,891 19,961	
Pork (MT)	69 462	79 456	1 125 392	1 000 963	39	. 8 33	21,390 96,770	19,961 68,520	
Pork - fr or froz (MT)	300	296	596,029			33 21	49.334	34,238	
Pork - prep or pres (MT)	162 18	160	529,363	485,344 39,648	14	12 1	47,436 2,880	34,282 2,567	
Mutton goat & lamb-fr/frz (MT)	18	20		37.736		1	2.631	2,133	
Pork Tro froz (MT) Pork - prep or pres (MT) Mutton goat & lamb (MT) Mutton goat & lamb fr/frz (MT) Mutton goat & lamb prep/pres (MT) Mutton goat & lamb prep/pres (MT) Wallety meats - fror froz (MT) Other meats - from froz (MT)	IT) 1/ 9 3	160 20 20 1/ 10	913 11,248	1,912 12,952	1/ 1	1/	1,248	434 963	
Other meats - fr or froz (MT)	ź	4	15.702	19,020	1	0	2,721	1.133	
Other meats & prods (MT)	12	11	38, 133	35,327 97,369	1	1	3,269 7,996	3,290 8,254	
Poultry and prods (NA) Poultry - live (NA) Poultry meat (MT)			10,018	8,156			603	815	
Poultry meat (MT) Eggs (NA)	4	3	14,220	12,482 14,792	1/	1/	973 1,563	849 1,624	
Feathers & down - crude (MT)	13	9	38, 133 112, 232 10, 018 14, 220 15, 234 72, 759 848, 778		.1	_1	4,856	4.966	
Feathers & down - crude (MT) Dairy products (MT) Milk & cream, fr or dried (MT) Butter & butterfat mixtures (MT)	461 14	337 15	848,778 13,719	880,792 14,530 1,841	92 1	29 1	95,481 1,314	70,817 560	
Butter & butterfat mixtures (MT)) 1	1	1 865	1,841	1/	1/	86	141	
Cheese (MI)	126 110	119 97	396,775 230,214 206,205	375,436	11	9 6	35,272 20,110	28,197 24,219	
Other dairy prods (MT)	210	106	206,205	192,973	72	13	38,700	17.699	
Casern & mixtures (M) Other dairy prods (MT) Fats, oils, & greases (MT) Hides & skins (MA) Sheep & lamb skins (MT) Other hides & skins (MT)	21	20	17,876 303,903	375,436 296,433 192,973 19,303 247,085 41,790 57,262 148,034	_ 1	. 1	1.445	1,483	
Sheep & lamb skins (MT)	6	6	36.470	41,790	1/	1/	16,538 2,067	2,028	
Other hides & skins (MT)	41	26	36,352	57,262	1	3	2.970	5,645 7,461	
	43	43 12	231,080 152,668	244.752	2	1	11,501 8,301 5,534	4.788	
Wool - unmfg, apparel grades (MT) Sausage casings (MT)) 43 12	12	152,668 58,891 3,573	66,323	1	. 1	5,534 393	4,887 162	
Bull semen (NĀ) Misc animal prods (NA) Grains and feeds (MT) Wheat, excluding seed (MT) Oats, unmilled (MT) Racley unmilled (MT)			145 141	244,752 66,323 2,663 157,193 867,844			11.924	12,291	
Grains and feeds (MT)	2,336 342 508	3,050	727,471 35,298 42,270	867,844 51,811	188	237 49	67,098	82,344 6,727	
Oats, unmilled (MT)	508	411 745	42,270		26 25 23	30	2,448	4.924	
Barley, unmilled (MT) Rice (MT)	162	266	13,154 34,965 271,340	21,135 50,635 273,796 83,290 141,100 159,619	23 6	30 5 9	1,372 2,317	423 4,776	
Biscuits & wafers (MT)	131	103 127	271,340	273,796	14	13	31 722	29,993	
Pasta & noodles (MT)	103	104	79,673	83,290	6	19	5 014	6,118	
Other grains & preps (MT) Feeds & fodders, ex oilcake (MT)	226 779	283 1,010	118.287	159,619	27 61	104	12,090 9,760 44,335	13,629 15,754	
Fruits and preparations (MT) Fruits - fresh or frozen (MT)	1,583	1.625	981,503	1,012,900	27	73 39	44,335	49,540 21,595	
	1,134 50	1,185 47	43 589			39 1	17, 187 699	608	
Apples, fresh (MT) Citrus, fresh (MT) Grapes, fresh (MT)	137	119 91	79,673 132,484 118,287 981,503 626,547 43,589 69,218 21,990	35,366 50,685	3	3 6	1, 197 785	1,299 661	
Ultrus, fresh (MT) Grapes, fresh (MT)	74 248	307	207,418	24,078 254,876	4	12 2	897	2,108	
Mangoes, fresh (MT)	53	35	31,627	28 797	. 2	Ž	1.078	1,546	
Mangoes, fresh (MT) Melons, fresh (MT) Pineapples, fresh (MT) Other fruits - fr or froz (MT)	339 80	340 80	86,159 22,785	28,089	5	1/	15 1,627	2,616	
Other fruits - fr or froz (MT)	15/	165	143,761	151,287		10	10.888	12.753	
Fruits - prepared or pres (MT) Pineapples - canned or prep (M)	450 (1) 245	440 238	354,957 150,085	151,850	19	34 16	27, 148 11, 852	0 251	
Fruits - prepared or pres (MT) Pineapples - canned or prep (MT) Other fruits - prep or pres (MT) Orange juice (HL) Other fruit juices (HL)	450 (1) 245 (1) 205 21,361 12,698	202	204.872	202 367	15	18	15, 295	18 695	
Orange Juice (HL) Other fruit juices (HL)	21,361 12,698	16,951 9,803	431,099 296,931	522,842 244,778	1,573 835	1,402 862	36,378 17,728	53,263 20,004	
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Table 2--U.S. agricultural imports: Quantity and value by commodity (continued)

Table 2U.S.	agricultura	October-S		and value i	by commoan		tember	
Commodity and unit	Thousand		•	dollars	Thousa		Thousand	dollars
· ·	1986/87					1988		1988
1							1 1701 1	.,,,,
Nuts and preparations (MT)	151 11	141	380,293 16,301 256,530 7,309 41,967	335,698 13,006 219,351 7,208 40,099	9	13	25,716 1,281	32,798 1,366
Brazil nuts (MT) Cashew nuts (MT)	42	40	256,530	219,351	3	4	18,140	22,485
Chestnuts (MT) Coconut meat (MT)	53	4	7,309	7,208 40,000	1/ 3	1/	2,920	128 4,172
Filberts (MT)	2	43 2 1	7,509 9,639	7,095 11,091	1/	1/		116
Macademia nuts (MT) Pistachio nuts (MT)	2	2	4.048	6,008	1/	1/	1,890 231	1,340 112
Other nuts (MT) Vegetables & preparations (MT) Vegetables - fr or froz (MT) Tomatoes (MT)	36 2,446	40 2,521	36,990	31 830	1/ 2 145 79 17	180	1,036 99,562 33,383 6,105	3,080 110,550
Vegetables - fr or froz (MT)	1,669	1,722	691,088	725,244	79	100	33,383	44,174
Asparagus (MT)	441 16	376 15	691,088 175,384 20,059	1,593,337 725,244 164,448 19,836		26 1	/34	10,805 722
Asparagus (MT) Beans (MT) Carrots (MT)	13 43	13 59	9,954 11,814			1/ 9 1	188 1,303	152 2,724
Cucumbers (MT)	191	214	54.585	48,996		. į	402	611
Cucumbers (MT) Eggplant (MT) Garlic (MT) Onions (MT)	13 18	18 18	5,465 17,441	13,174 48,996 9,270 11,229	1/ 1/ 4	1/	9 415	177
	161 24	190 31 129	56,858 23,950	79,946 28,675	4	1/ 3 5	1,722 1,120	2,315 4,534
Peppers (MT)	113 217	129	41 777	73 034	5	21	1,120 2,732 2,884	2,389 4,560
Peppers (MT) Potatoes (MT) Squash (MT)	69 351	62	49,667 35,309 169,264	44,975 32,038	1/	1		184
Other vegs - fr or froz (MI) Vegetables-prep or preserved (MI	351	372 799	169,264 817,494	188,985 868,093 129,546	31 66	30 80	15,640 66,179	14,998 66,376
Olives - prep or pres (MT)	777 78 78 78	75	817,494 110,062	129,546 118,834	66 7 4	6 2	66,179 10,545	10,294 5,229
Hops, incl extract (MT)	6	225 62 372 799 75 52 5	136,953 35,040 26,193	26,832	1/, 2	1/ 1	8,137 133	30
Other vegs - fr or froz (MI) Vegetables-prep or preserved (MI Olives - prep or pres (MI) Mushrooms, canned (MI) Hops, incl extract (MI) Artichokes - prep (MI) Asparagus - prep (MI) Tomatoes, incl paste & sauce (M Waterchestnuts (MI) Perer & sees deign (MI)	21 3	2	4.042	26,832 33,169 5,055 71,852	1/	1/	2,723 133	2,856 566
Tomatoes, incl paste & sauce (M	IT) 129 34	126 34 43	64,553 28,116	71,852	1/ 9 2 3	11	4,488 1,262	6,026
Beans & peas, dried (MT)	42 386	43	21,241 390,495	20,022	3 39	4 54	1,634 37,124	2,043 2,155 37,179
Sugar & related prods (MI)	2,980	2,437	761,933	621,346	234	219 99		58,833
Macteristatis (MT) Beans & peas, dried (MT) Other vegetables-prep/pres (MT) Sugar & related prods (MT) Sugar - cane & beet (MT) Molasses - inedible (MT)	2,980 1,492 1,100	1,069 973	761,933 497,381 72,223	367,755 71,247	234 127 71 3	99 90	41,495 3,597 4,783	35,468 8,331
Confectionery prods (MT) Other sugar & related prods (MT)	46	40	70,989	71,852 25,684 20,022 437,098 621,346 367,755 71,247 62,495 119,850	3 34	3 28	4,783 11,836	4,915 10,119
	21	355 22 217	70,989 121,340 27,861	119,850 31,219 610,806 569,972 17,731 2,008,473 976,281 940,371 91,820 838,169		1	1,348 37,217 34,139	
Tobacco - diller (MT)	180	182	634,214 586,699	569,972	14 11	20 18	34,139	1,457 59,314 57,057 872 161,703
Tobacco - unmanufactured (MT) Tobacco - filler (MT) Tobacco - scrap (MT) Beverages, ex fruit juices (HL) Wine (HL)	15,547 3,379 10,786 1,382 1,572 165 58	14 15,583 3,026	586,699 25,176 1,923,156 953,194 855,350	17,731	1,227	1 1,294 231	1.496	872 161,703
Wine (HL) Malt beverages (HL)	3,379	3,026	953,194	976, 281	242 886	231 962	153,099 73,451 71,149	74,734 80,091
	1,382	11,315 1,243 1,772	114,611 579,330 56,341	91,820	99 147	100 168	8,500 56,782 5,101 2,186	6,878
Oilseeds and products (MT) Oilseeds & oilnuts (MT) Flaxseed (MT)	165	208	56,341	838,169 71,440 15,892	22 15	21	5,101	83,909 7,708
	58 37	73 38	8 6/1	15,892 27,619	15	11	2,186 1,477	3,920 1,815
Other oilseeds & oilnuts (MT)	70 1,162	38 97	26,401 21,319 493,013	27,928	2 5	2 7	1 4 5 8	1,974 71,731
Castor oil (MT) Coconut oil (MT) Olive oil (MT)	43	1,311 27 487	20,723	24,965	102 1	125 1/	48,669 740	358
Coconut oil (MT) Olive oil (MT)	493 62	68	101.087	231,301 123,191	60 5 7	28 6	23,616	9.885
	215 180	187 210	56.280	59,989 103,196	7 16	25 23	2.06/	10,717 12,167
Palm kernel oil (MT) Other oils & waxes-vegetable (M	17) 169	331	96,363	27,619 27,619 27,928 724,702 24,965 231,301 123,191 59,989 103,196 182,059	14	25 23 43 23 2	6,546 8,199	23 900
Cotton linters (MT)	245 37	253 35	58,665 96,363 29,977 6,357	72,020		23	3,012 394	449
Seeds - field & garden (MT) Cut flowers (NA)	133	143	155,551	153,005 273,439	5	6	11,065 18,604	10,540 21,812
Other oils & waxes-vegetable (M Oilcake and meal (MT) Cotton linters (MT) Seeds - field & garden (MT) Cut flowers (NA) Nursery stock, bulbs, etc. (NA) Other vegetable prods (MT) Selected non-ag imports (NA) Fertilizers (MT) Potassium (MT) Nitragen (MT)	15	14	238,476 131,016 29,404 8,740,486 1,060,638 360,651	8,362 153,005 273,439 145,193 36,410 9,074,277 1,385,468 615,347 598,226 57,904 113,991 4,863,139	1	1	11,065 18,604 27,122 3,291 739,751 97,538 47,344 39,785 4,355 6,054	29,550 4,402
Selected non-ag imports (NA)			8,740,486	9,074,277	4.200		739,751	638,301
Potassium (MT)	14,349 6,520 6,432	15,530 6,918	360,651	615,347	1,208 638	1,154 473 629	47,344	103,599 41,504
Nitrogen (MI) Phosphate (MI)	6,432	7,089 799	539,144 49.541	598,226 57,904	506 26	629	39,785 4,355	53,207 1,320
Mixed or organic fertilizers (MI	(1) 691 34 676	724	111,302	113,991	2 565	3 903	460,004	7,569 357,476
Fish fresh or prep (MT)	34,676 977	37,980 747	2,592,913	2,036,701	2,565 84 29	3,903 57 27	230,726	143,997
Nitrogen (MT) Phosphate (MT) Mixed or organic fertilizers (MI) Fish and shellfish(MT) Fish fresh or prep (MT) Shellfish (MT) Agricultural chemicals (MT)	341 63 7	337 77 7	360,651 539,144 49,541 111,302 5,447,932 2,592,913 2,692,542 339,684 36,311 137,925 92,996	2,036,701 2,699,406 418,677 46,700 196,920	5	1	230,726 226,586 21,859	200,641 5,687 2,161
Fungicides (MT) Herbicides (MT) Insecticides (MT)	23	38	36,311 137,925	46,700 196,920	1/	1/	9,055	3,297
Insecticides (MT)	13	15		108,386	1	1/	3,503 142,791	164 618
Farm machinery (NA) Tractors & self-prop mach (NO) Other ag mach & parts (NA)	135	115	944,810 863,282 84,140	1,227,135	8	. 7	72,018 70,773	84,729 79,889
Tobacco - manufactured (NA)			84,140	2,326,784 1,227,135 1,099,549 80,208			7,656	6,920

Table 3--U.S. Agricultural Trade Summary (\$ Million)

Item	August	Sept	FY to date	Change 1/
Agricultural exports Imports (c.i.f.) Imports (Customs value)	2,876.4 2,062.9 1,856.9	3,179.5 1,802.7 1,649.9	35,341.2 23,057.3 21,010.8	Percent 27 1 2
Trade Balance: Exports minus c.i.f. imports Exports minus Customs valued imports			12,283.9	145 98

Preliminary data.
1/ Percent change from previous year.

Table 4--Leading U.S. Agricultural Export Markets

Destination	FY 1	987	FY 1988	
	SMil.	Rank	SMil.	
Japan Korea, Rep. Netherlands 1/ Canada 2/ USSR Mexico Taiwan Germany, Fed. Rep. Spain United Kingdom Egypt Italy	5,553 1,693 1,954 1,776 659 1,215 1,354 1,266 658 666 761 733	1 2 3 11 7 5 6 12 10 8 9	7,274 2,250 2,087 1,973 1,934 1,576 1,577 1,306 848 819 786	

^{1/} Not adjusted for transshipments.
2/ Adjusted for transshipments.

Table 5--U.S. Agricultural Exports (\$ Million)

Commodity	July	August	Sept	fy to date	Change 1/
Total Live animals Heat & prep. Hides & skins Wheat Rice Corn Corn Animal feeds Soybeans Vegetable oils Morticultural prod. Cotton and linters Tobacco, ummig.	2,622.7 41.6 196.7 136.7 380.1 66.6 366.7 76.4 204.5 275.4 76.0 312.2 110.3 65.6	2,876.4 74.4 241.3 146.0 406.5 43.4 503.0 44.9 225.6 322.7 51.3 323.7 70.1	3,179.5 88.9 241.6 144.2 490.0 61.8 493.1 106.6 289.1 2378.1 378.1 80.8	35, 341.2 535.3 2,220.9 1,837.5 4,466.9 731.4 4,338.0 793.7 3,220.7 5,015.0 960.9 4,061.7 2,150.1 1,296.0	Percent 26.8 32.8 30.2 10.3 55.3 32.8 42.3 24.6 14.9 19.2 78.5 50.4 7.7

^{1/} Percent change from previous year.

Table 6--U.S. Agricultural Imports (Customs value) (\$ Million)

Commodity	July	August	Sept	FY to date	Change 1/
Total Live animals Meat & prep. Dairy prod. Grains & feeds Fruits & nuts Vegetables Vegetable oils Wine Sugar Tobacco, unmfg. Coffee Cocoa Rubber, natural	1,603.3 27.0 213.8 76.1 69.5 205.7 105.4 60.6 69.8 36.5 54.9 247.8 68.3 60.7	1,856.9 46.9 244.4 84.1 89.8 243.9 106.4 67.8 47.7 58.4 252.2 90.3 108.4	1,649.9 58.0 200.2 70.8 82.3 110.6 71.7 74.7 35.4 199.4 70.3 81.0	21,010.8 737.5 2,801.0 880.8 8,936.8 2,936.8 1,593.3 724.7 976.3 367.8 2,599.7 1,163.9 948.6	Percent 1.7 19.0 (0.4) 3.8 19.3 1.0 5.6 47.0 (26.1) (3.7) (19.6) 7.0 32.8

Numbers in parentheses are negative.
1/ Percent change from previous year.

United States
Department of Agriculture
1301 New York Avenue N.W.
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